

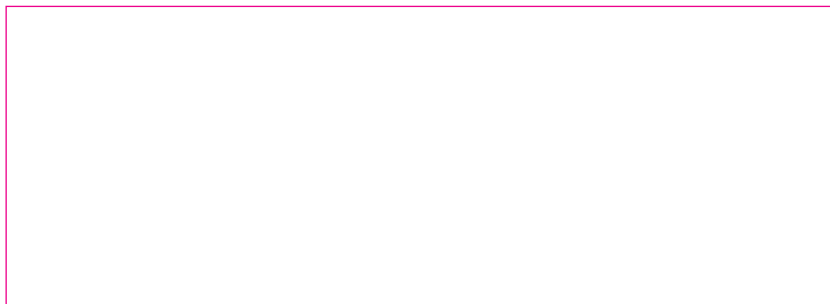
ATTENDANCE CARD

DWF Group plc (the "Company") – GENERAL MEETING

Attendance Card

Please bring this card with you to the General Meeting and present it at shareholder registration/accreditation.

The Chair of the Company invites you to attend the General Meeting of the Company to be held at Stifel Nicolaus Europe Limited, 4th Floor, 150 Cheapside, London, United Kingdom, EC2V 6ET on 12 September 2023 at 11.15 a.m. (or as soon thereafter as the preceding Other Shareholder Court Meeting convened for 11.00 a.m. has concluded or been adjourned).



General Meeting of DWF Group plc: Form of Proxy

12 September 2023 at 11.15 a.m. (or as soon thereafter as the preceding Other Shareholder Court Meeting convened for 11.00 a.m. has concluded or been adjourned)

Notice of Availability – important, please read carefully.

You can now access the scheme document dated 15 August 2023 (the "Scheme Document") (which includes at Part 14 the Notice of General Meeting) at <https://dwfgroup.com/en/investors/offer-for-dwf-group-plc>.

How to vote at the General Meeting

Please read the accompanying guidance notes carefully before completing this form. You can vote by completing the Form of Proxy. The Form of Proxy form should be detached and returned to the Company's Registrar, Equiniti, by 11.15 a.m. on 8 September 2023 or, in the case of any postponement/adjournment, not later than 48 hours (excluding any part of a day that is a non-working day) before the time fixed for the holding of the postponed or adjourned Court Meeting. Please return the Form of Proxy to Equiniti Limited in the enclosed envelope with the yellow coloured flash (if you are posting from the United Kingdom). No postage is required if you are posting the enclosed envelope from the United Kingdom. Alternatively, a scanned copy of your completed Form of Proxy can be e-mailed to proxyvotes@equiniti.com. If the form is posted from outside of the United Kingdom, you should return it in an envelope, with the postage paid, to Equiniti, Aspect House, Spencer Road, Lancing, BN99 6DA. **If you hold any shares that are subject to contractual lock-up provisions pursuant to an agreement with the Company, these shares will be voted together with any shares you hold that are not subject to such provisions.**

Please detach this portion before posting this proxy form.



FORM OF PROXY

DWF Group plc (the "Company") – GENERAL MEETING

Shareholder Reference Number:

I/we want to give voting instructions as follows:

<input type="text"/>	<input type="text"/>
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Proxy's name

No. of Shares

Do not enter your own name. Leave blank if you wish to appoint the Chair.

I/We, the undersigned, being a member/members of the Company, appoint the Chair of the meeting or the above-named person as my/our proxy to attend/speak and vote on my/our behalf at the General Meeting to be held on 12 September 2023 and at any postponement or adjournment thereof, and direct that my/our proxy will vote (or withhold my/our vote) on the Special Resolution as indicated with an 'X' in the appropriate space below.

Please indicate here with an 'X' if this Form of Proxy is one of multiple instructions being given (see note 4)

If you wish to vote in favour of the Special Resolution set out below, please indicate with an 'X' in the box marked "FOR" below. If you wish to vote against the Special Resolution, please indicate with an 'X' in the box marked "AGAINST" below. If you wish to withhold your vote in respect of the Special Resolution, please indicate with an 'X' in the box marked "VOTE WITHHELD" below. Only insert an 'X' in one box or do not insert an 'X' at all. If you do not insert an 'X' at all, your proxy will have discretion as to how and if they vote in respect of the Special Resolution. Your proxy will also have discretion to vote as they see fit on any other business which may properly come before the meeting. If you insert an 'X' in more than one box, then this Form of Proxy will be invalid.

Special Resolution

To give effect to the Scheme, including but not limited to, authorising the directors of the Company (or a duly authorised committee of the directors) to take all such action as they may consider necessary or appropriate to ensure the Scheme becomes Effective, and to approve the amendments to the articles of association of the Company, as set out in the Notice of General Meeting contained in Part 14 of the Scheme Document.

For	Against	Vote Withheld
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature of DWF Shareholder or duly authorised attorney or, for a corporate shareholder, seal or signature of an authorised officer, attorney or other person

Signature:

Date:

Kindly note: In addition to completing this WHITE Form of Proxy for the General Meeting, please also complete and return the PINK Form of Proxy enclosed for the Court Meetings. Please read the attached guidance notes before completing this Form of Proxy. You are strongly encouraged to complete, sign, and return both Forms of Proxy in accordance with the instructions set out above, as soon as possible.

POLL CARD

DWF Group plc (the "Company") – GENERAL MEETING

Poll Card To be completed only at the General Meeting if a Poll is called.

Special Resolution

I/We vote as directed below;

To give effect to the Scheme, including but not limited to, authorising the directors of the Company (or a duly authorised committee of the directors) to take all such action as they may consider necessary or appropriate to ensure the Scheme becomes Effective, and to approve the amendments to the articles of association of the Company, as set out in the Notice of General Meeting contained in Part 14 of the Scheme Document.

	For	Against	Vote Withheld
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Signature:

In the case of a corporation, a letter of representation will be required (in accordance with Section 323 of the Companies Act 2006) unless this has already been lodged at registration.

Shareholder Reference Number:

Notes on appointing a proxy

- Full details of the Special Resolution to be proposed at the General Meeting, with explanatory notes, are set out in the Notice of General Meeting which is set out in Part 14 of the Scheme Document. Before completing this Form of Proxy, please also read the section entitled "Action to be taken" in the Scheme Document. Terms defined in the Scheme Document shall apply in this Form of Proxy unless the context otherwise requires.
- Only DWF Shareholders, or their duly appointed representatives, are entitled to attend, speak and vote at the General Meeting.
- CREST members **cannot** appoint a proxy or proxies through the CREST electronic proxy appointment service and should instead follow the instructions contained in this Form of Proxy.
- A DWF Shareholder is entitled to appoint another person as their proxy to exercise all or any of their rights to attend and to speak and vote at the General Meeting. A proxy need not be a shareholder of the Company but must attend the meeting to represent you. If no name is inserted in the space provided, the Chair of the General Meeting will be deemed to be appointed as the proxy. A shareholder may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. To appoint more than one proxy, you may photocopy this form. Please indicate the number of shares in respect of which each proxy is authorised to act on each form and tick the box provided to indicate multiple appointments. All forms must be signed and should be returned together. As an alternative to appointing a proxy, a DWF Shareholder which is a corporation may vote by a corporate representative.
- To be valid, the Form of Proxy and the power of attorney or other authority (if any) under which it is signed and dated must be received by Equiniti by 11.15 a.m. on 8 September 2023 (or, in the case of any adjournment, not later than 48 hours before the time fixed for the adjourned General Meeting, excluding any part of such 48-hour period falling on a day that is not a working day). If the Form of Proxy is not received by this date, it will be invalid.
- This Form of Proxy gives your proxy full rights to attend, speak and vote at the General Meeting and at any postponement or adjournment thereof. Please indicate with an 'X' in the boxes provided overleaf how you wish your vote to be cast. Unless otherwise instructed, the person appointed as proxy will exercise his/her discretion as to how he/she votes in respect of any procedural matters, which may properly come before the General Meeting (including, for the avoidance of doubt, how they vote in respect of the Special Resolution) or at any adjournment thereof.
- The "Vote Withheld" option is provided to enable a shareholder to withhold their vote on the Special Resolution. It should be noted that a vote withheld is not a vote in law and will not be counted in the calculation of the proportion of votes "For" or "Against" the Special Resolution.
- If you have any questions relating to the completion and return of this Form of Proxy, please call the Shareholder Helpline on +44 (0)371 384 2946. Lines are open from 8.30 a.m. to 5.30 p.m. (London time) Monday to Friday (except English and Welsh public holidays). Calls are charged at the standard geographical rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Please note that calls are recorded for security and training purposes and the Shareholder Helpline operators cannot provide advice on the merits of the Scheme, nor give financial, tax, investment, or legal advice.
- In the case of a corporate DWF Shareholder, the proxy appointment must be under seal or signed by a duly authorised officer, attorney or other person.
- In the case of joint holdings, the vote of the first named in the register of members of the Company will be accepted to the exclusion of the votes of other joint holders.
- Any alterations to this Form of Proxy should be initialled by the person who signed it.
- Please return the Form of Proxy to Equiniti Limited in the enclosed envelope with the yellow coloured flash (if you are posting from the United Kingdom). No postage is required if you are posting the enclosed envelope from the United Kingdom. Alternatively, a scanned copy of your completed Form of Proxy can be e-mailed to proxyvotes@equiniti.com. If the form is posted from outside of the United Kingdom, you should return it in an envelope, with the postage paid, to Equiniti, Aspect House, Spencer Road, Lancing, BN99 6DA.
- Entitlement to attend and vote at the General Meeting or any postponement or adjournment of it and the number of votes which may be cast at the General Meeting shall be determined by reference to the register of members of the Company at 6.30 p.m. (London time) on 8 September 2023 or, if the General Meeting is postponed or adjourned adjourned, 6.30 p.m. (London time) on the day which is 48 hours before the General Meeting (excluding any part of such 48-hour period falling on a day that is not a working day). In each case, changes to the register of members of the Company after such time shall be disregarded.
- The completion and return of the Form of Proxy will not preclude a DWF Shareholder from attending and voting at the General Meeting (or any adjournment thereof) if they so wish and are so entitled.
- Any electronic communication sent to the Company's Registrar in respect of your proxy appointments that is found to contain a computer virus will not be accepted.
- All references to times in this Form of Proxy are to London time, unless otherwise stated.